



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer AgriTrade Resources Limited

Date Submitted 7 January 2016

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1131 Description : Ordinary Share

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>4,500,000,000</u>	<u>HK\$0.10</u>	<u>HK\$450,000,000</u>
Increase/(decrease)	<u>100,000,000</u>	<u>HK\$0.10</u>	<u>HK\$10,000,000</u>
Balance at close of the month	<u>4,600,000,000</u>	<u>HK\$0.10</u>	<u>HK\$460,000,000</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Convertible Preference Shares (Unlisted)</u>	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>500,000,000</u>	<u>HK\$0.10</u>	<u>HK\$50,000,000</u>
Increase/(decrease)		<u>(500,000,000)</u>	<u>HK\$0.10</u>	<u>(HK\$50,000,000)</u>
Balance at close of the month		<u>-</u>	<u>-</u>	<u>-</u>

Stock code :	<u>N/A</u>	Description :	<u>Class A Convertible Preference Shares (Unlisted)</u>	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)		<u>200,000,000</u>	<u>HK\$0.10</u>	<u>HK\$20,000,000</u>
Balance at close of the month		<u>200,000,000</u>	<u>HK\$0.10</u>	<u>HK\$20,000,000</u>

Stock code :	<u>N/A</u>	Description :	<u>Class B Convertible Preference Shares (Unlisted)</u>	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>-</u>	<u>-</u>	<u>-</u>
Increase/(decrease)		<u>200,000,000</u>	<u>HK\$0.10</u>	<u>HK\$20,000,000</u>
Balance at close of the month		<u>200,000,000</u>	<u>HK\$0.10</u>	<u>HK\$20,000,000</u>

3. Other Classes of Shares

Stock code : _____		Description : _____	
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$ 500,000,000**

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,520,925,600		-	
Increase/(decrease) during the month	-		63,265,306*	
Balance at close of the month	1,520,925,600		63,265,306*	

\*Class A Convertible Preference Shares (Unlisted)

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Exercise</u>						
<u>Price:</u>						
<u>HK\$1.12</u>						
<u>(23/8/2002)</u>						
Ordinary shares						22,990,000
(Note 1)						
<u>2. Exercise</u>						
<u>Price</u>						
<u>HK\$1.122</u>						
<u>(23/8/2002)</u>						
Ordinary shares						500,000
(Note 1)						
<u>3. Exercise</u>						
<u>Price</u>						
<u>HK\$1.724</u>						
<u>(10/10/2012)</u>						
Ordinary shares						10,000,000
(Note 1)						
			Total A. (Ordinary shares)			N/A
			(Preference shares)			N/A
			(Other class)			N/A
Total funds raised during the month from exercise of options (State currency)						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ AGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ AGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
( / / ) Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	US\$	20,000,000		20,000,000		70,454,545
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )		Ordinary Share				
Subscription price		HK\$2.20				
AGM approval date (if applicable) (dd/mm/yyyy)		(27/8/2014)				
2. Class A Convertible Preference Shares (Unlisted)						
	HK\$			155,000,000		63,265,306
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )		Ordinary Shares				
Subscription price		HK\$2.45				
SGM approval date (if applicable) (dd/mm/yyyy)		(18/12/2015)				
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total C. (Ordinary shares)		
				(Preference shares)		
				(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ ( / / ) shares (Note 1)		
2. _____ _____ _____ ( / / ) shares (Note 1)		
3. _____ _____ _____ ( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	<p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
2.	Open offer	<p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
3.	Placing	<p>Class of shares issuable _____ (Note 1)</p> <p>At price : State currency _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>AGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____
4.	Bonus issue	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) (dd/mm/yyyy)</p>	_____	_____



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price (notional value) : HK\$2.45 State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (23/12/2015) SGM approval date: (dd/mm/yyyy) (18/12/2015)	Class A Convertible Preference Shares (Unlisted) _____ _____	_____ _____
				63,265,306	63,265,306

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____  Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)	_____	_____
		Total E. (Ordinary shares) <u>N/A</u>	
		(Preference shares) <u>63,265,306</u>	
		(Other class) <u>N/A</u>	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>63,265,306</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

