

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 3	31 December 2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Agritrade Resources Limited
Date Submitted	7 January 2016

I. Movements in Authorised Share Capital

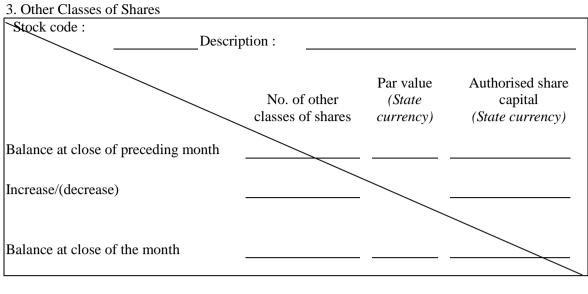
1. Ordinary Shares			
(1) Stock code : <u>1131</u> Descrip	otion : Ordinary	Share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,500,000,000	HK\$0.10	HK\$450,000,000
Increase/(decrease)	100,000,000	HK\$0.10	HK\$10,000,000
Balance at close of the month	4,600,000,000	HK\$0.10	HK\$460,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		Convertible Preference Shares (Unlisted)			
		-	preference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	of preceding month	5	00,000,000	HK\$0.10	HK\$50,000,000	
Increase/(decrease	e)	(50	0,000,000)	HK\$0.10	(HK\$50,000,000)	
Balance at close of	of the month				<u> </u>	

Stock code : <u>N/A</u> Descr		Class A C (Unlisted)		eference Shares
	No. of prosta		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month				
Increase/(decrease)	20	0,000,000	HK\$0.10	HK\$20,000,000
Balance at close of the month	20	0,000,000	HK\$0.10	HK\$20,000,000

Stock code :	N/A	Descrip	otion :	Class B C (Unlisted)		eference Shares
				preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedi	ng month				
Increase/(decrea	ase)		2	200,000,000	HK\$0.10	HK\$20,000,000
Balance at close	e of the mor	nth	2	200,000,000	HK\$0.10	HK\$20,000,000



Total authorised share capital at the end of the month (*State currency*) :

HK\$ 500,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,520,925,600			
Increase/(decrease) during the month	<u> </u>		63,265,306*	
Balance at close of the month	1,520,925,600		63,265,306*	

*Class A Convertible Preference Shares (Unlisted)

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares	Cuentad	Energiand	Concelled	Langed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
Price:						
HK\$1.12						
(02/0/000)						
(23/8/2002)						22 000 000
Ordinary shares						22,990,000
(Note 1)						
2 E						
2. Exercise						
Price						
HK\$1.122						
(22/8/2002)						
(23/8/2002)						F 00.000
Ordinary shares						500,000
(Note 1)						
3. Exercise						
Price						
HK\$1.724						
(10,(10,(20,10))						
(10/10/2012)						
Ordinary shares		. <u> </u>				10,000,000
(Note 1)		_				
		To	otal A. (Ordin		N/A	
				ence shares)	N/A	
			()	Other class)	N/A	
Fotal funds raised durir	-	rom exercise of				
ptions (State currenc	y)					

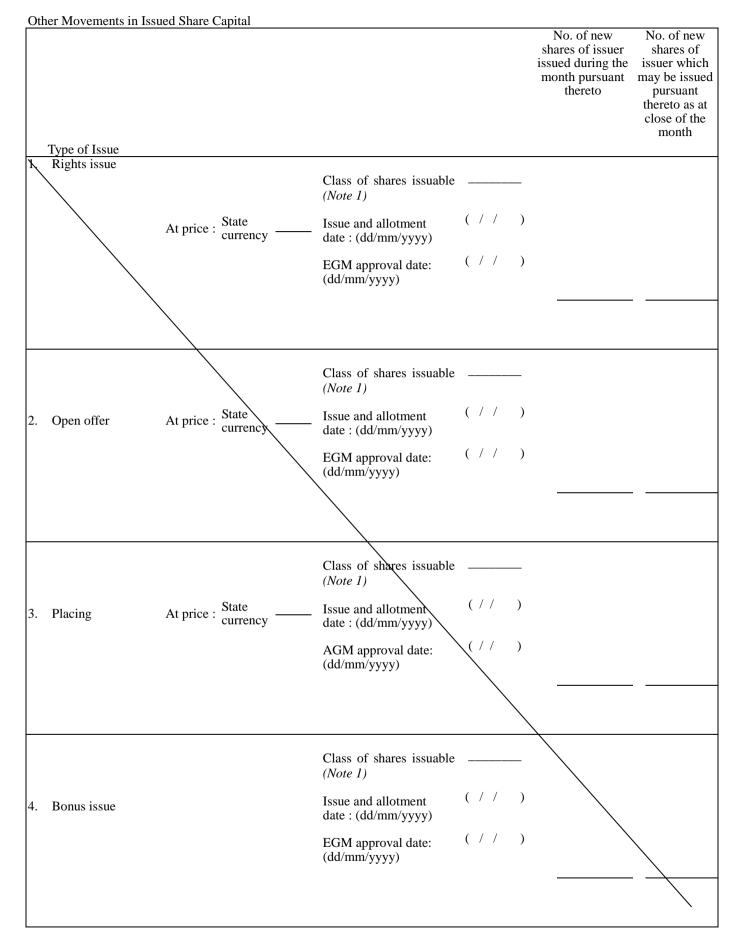
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
<u>-</u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price AGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
AGM approval date (if applicable) (dd/mm/yyyy)					
3.					
	`				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price			\		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /)			/		· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price				\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		

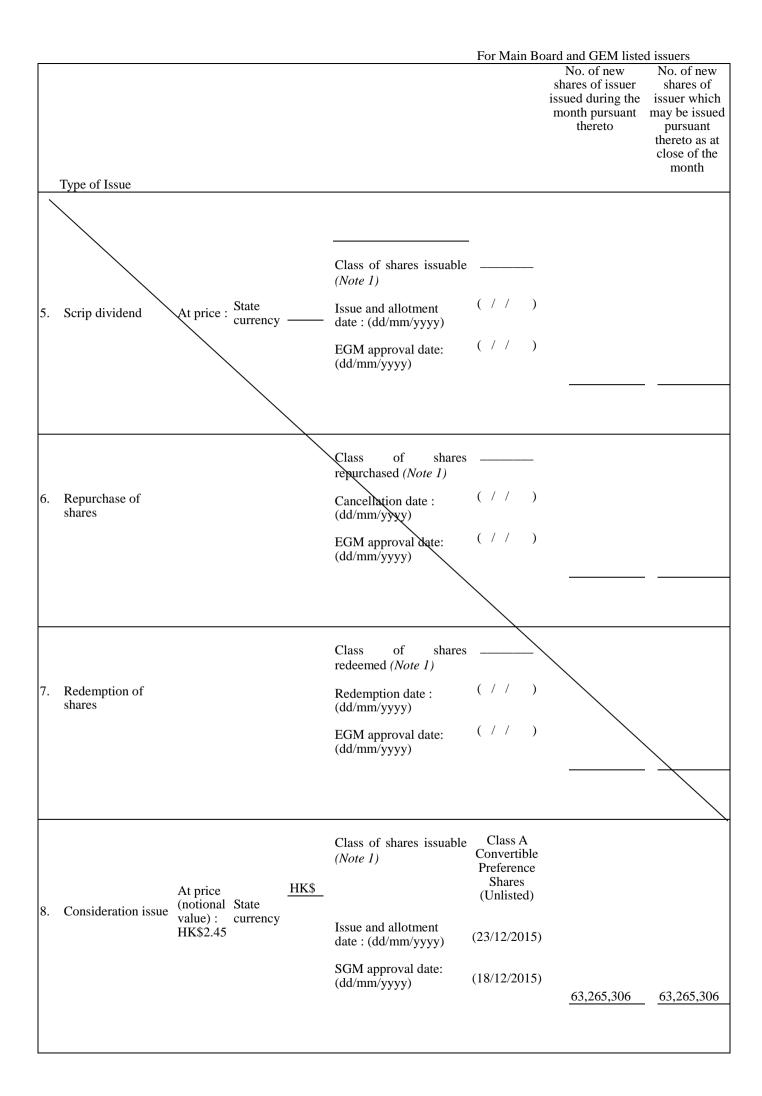
For Main	Board and	GEM	listed	issuers
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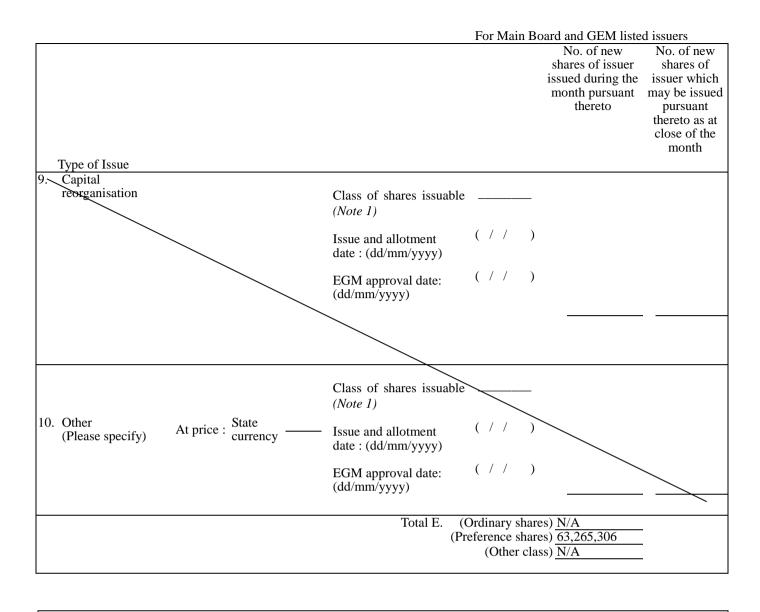
	le into Shares of the I	ssuer which are to	be Listed)		NL C	NL C
lass and description 1. Convertible Bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
Stock and (if lists 1)	US\$	20,000,000		20,000,000		70,454,54
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary Share					
Subscription price	HK\$2.20					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(27/8/2014)					
2. Class A Convertible						
Preference Shares (Unlis	sted)					
				155 000 000		(2.0(5.0)
Stock code (if listed)	HK\$	·		155,000,000		63,265,30
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$2.45					
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(18/12/2015)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares	\searrow					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)	\sim					
(dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) I.		— 🔪				
		\sim				
			\sim			
Stock code (if listed)		·	~			
Class of shares						
issuable (Note 1)				\sim		
Subscription price						
EGM approval date						
(if applicable)					\sim	
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordi	nary charac)		
		1		ence shares)		-
				Other class)		· \
			(Culer cluss/		_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3		
shares (Note 1)		<
Total D. (Ordinary shares) (Preference shares)		
(Other class)		







Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	63,265,306
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Ting Kin Wai

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.